August 13, 2026

To,
The Manager – Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai-400001, Maharashtra, India

Dear Sir / Madam,

Subject: Declaration of unmodified opinion in the Limited Review Report for the quarter ended June 30, 2026

Reference: Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulation")

ISIN	Security Name	BSE Scrip Code
INE1YOE07026	Series 1 Debentures	976796
INE1YOE07018	Series 2 Debentures	976797
INE1YOE07034	Series 3 Debentures	976798

We, South City Projects (Kolkata) Private Limited *(formerly known as "South City Projects (Kolkata) Limited")* (the **"Company**"), hereby submit that, in accordance with Regulation 52(2)(e) of the SEBI Listing Regulations, as amended from time to time, we wish to inform that the M/s. S R B C & Co LLP, Chartered Accountants (FRN: 324982E/E300003), the Statutory Auditors of the Company, have not expressed any modified opinion in the Limited Review Report with respect to the unaudited financial results of the Company for the quarter ended June 30, 2026.

Kindly take the same on records.

Thanking you,

Yours faithfully,
For South City Projects (Kolkata) Private Limited
(formerly known as "South City Projects (Kolkata) Limited")

Ishan Majumdar
Digitally signed by Ishan Majumdar
Date: 2026.08.13 18:38:09 +05'30'

Ishan Majumdar
Company Secretary & Compliance Officer
Membership No: F10648