

May 08, 2026

To,
The Manager – Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai-400001, Maharashtra, India

Dear Sir / Madam,

Subject: Intimation regarding receipt of order from Regional Director approving conversion of South City Projects (Kolkata) Limited, from public limited company to private limited company

Reference: Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 (“SEBI LODR”)

ISIN	Security Name	BSE Scrip Code
INE1YOE07026	Series 1 Debentures	976796
INE1YOE07018	Series 2 Debentures	976797
INE1YOE07034	Series 3 Debentures	976798

We, South City Projects (Kolkata) Limited, write to you as the successor in business of Aerogrid Advanced Hosting Solutions Private Limited (*Earlier known as “Alotronix Warehousing Fourteen Private Limited”*)

It may be noted that pursuant to Confirmation Order dated January 13, 2026 (received on January 14, 2026), the Regional Director, Eastern Region, (“**Order**”) sanctioned the Scheme of Amalgamation of Aerogrid Advanced Hosting Solutions Private Limited (*Earlier known as “Alotronix Warehousing Fourteen Private Limited”*) (‘Transferor Company’ or ‘Aerogrid’) with South City Projects (Kolkata) Limited (‘Transferee Company’ or ‘South City’ or ‘Company’) and their respective shareholders and creditors (the “Scheme”) pursuant to Section 233 of Companies Act, 2013 and matters related thereto and consequent to the Order, **Aerogrid’s status on BSE Limited’s records reflect as “Suspended due to procedural reasons”.**

It may be noted that Aerogrid, the Transferor Company had issued 1,51,000 Secured, Rated, Listed Non-Convertible Debentures of ₹1,00,000 each (“**NCDs**”) to its debenture holders and the said NCDs were listed on BSE Limited.

Pursuant to the Scheme, the said NCDs stand transferred from Aerogrid, the Transferor Company to South City, the Transferee Company with effect from June 17, 2025 (being the appointed date) - as confirmed by the Order dated January 13, 2026. The necessary corporate actions for updating the share capital, debentures and related matters pursuant to the Scheme in the records of the Transferee Company



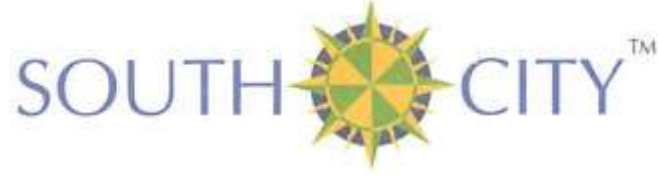
South City Projects (Kolkata) Limited

South City Business Park

770, Anandapur, Suit No. 711, Kolkata-700107

Ph: +91 33 4001-2639/41 Website: www.southcityprojects.com

CIN No: U21019WB1995PLC071252



are currently under process with the depositories/RTA. Upon such updation, necessary applications will be made, and requisite corporate actions will be undertaken to/with BSE Limited and depositories to effectuate the transfer and listing of the NCDs as aforementioned, in the records of BSE Limited.

In view of the same, until the said NCDs are transferred in the records of BSE Limited in the name of South City (the Transferee Company), the necessary compliances shall be submitted by South City on the BSE Listing Center Portal of Aerogrid.

Pursuant to the Regulation 51 SEBI LODR, we wish to inform you that South City Projects (Kolkata) Limited has received an Order dated May 05, 2026 (physically received on May 07, 2026) from the Regional Director, Eastern Region Directorate, Ministry of Corporate Affairs, approving the conversion of the Company from a public limited company into a private limited company under the provisions of the Companies Act, 2013.

The aforesaid approval has been granted vide Order no RD/T/41501/S-14/2026/561 dated May 05, 2026 (physically received on May 07, 2026), copy of which has been annexed herewith as “*Annexure I*”.

Request you to please take the same on record and oblige.

Thanking you,
Yours faithfully,
For **South City Projects (Kolkata) Limited**

Ishan Majumdar
Company Secretary & Compliance Officer
Membership No: F10648



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File No. RD/T/41501/S-14/2026/ 561
BEFORE THE REGIONAL DIRECTOR
MINISTRY OF CORPORATE AFFAIRS, KOLKATA

And

In the matter of Rule 41 of the Companies (Incorporation) Rules, 2014

And

In the matter of SOUTH CITY PROJECTS (KOLKATA) LIMITED

.....Applicant

ORDER

An application Under Section 14(1) of the Companies Act, 2013 (hereinafter referred to as "the Act") was filed on 29.11.2025 through e-form No.RD-1 bearing SRN No. AB9436601 by SOUTH CITY PROJECTS (KOLKATA) LIMITED (hereinafter referred to as "the applicant company") for approval of conversion of status of the Company from Public Limited Company to Private Limited Company by altering the Articles of Association of the Company as approved by members by Special Resolution passed in accordance with Section 114 of the Companies Act 2013 at its Extra Ordinary General Meeting held on 06.11.2025.

2. As per sub-section (1) of Section 14 of the Companies Act, 2013 and Rule 41 of the Companies (Incorporation) Rules, 2014 read with the Notification No. G.S.R. 1219 (E) dated 18th December, 2018 of Ministry of Corporate Affairs, the Company is required to file application under the second proviso of section 14(1) of the Companies Act before the Regional Director for conversion of status of the Company from Public Limited Company into Private Limited Company. In pursuance of this, the above case has been filed and placed before the undersigned.

3. Taking into consideration the contents of the application and affidavit(s) and Declarations filed in support, thereof, it is gathered that the company has complied with proviso of Rule 41 of the Companies (Incorporation) Rules, 2014. The office of the Regional Director (ER) has not received any objection from anyone for such conversion of status of the Company from Public Limited Company to Private Limited Company. The ROC, West Bengal vide report dated 21.01.2026 and 04.05.2026 has confirmed that no complaint, inquiry, inspection, investigation and prosecution is pending against the company and that the filing position of the company is also up to date. Further, the



Processing Officer Mr. Gaurav Gupta, Deputy Director based on the information submitted by the company, report received from the concerned Registrar of Companies, information available on MCA portal and also on examination & recommendations of the concerned dealing assistant, has confirmed that the statutory requirements laid down in Section 14 of the Companies Act, 2013 and Rule 41 of the Companies (Incorporation) Rules, 2014 relating to the conversion are found to be complied with.

4. NOW THEREFORE, in exercise of the powers delegated on the undersigned under the second proviso of sub-section (1) of Section 14 of the Companies Act, 2013 r/w Government of India, Ministry of Corporate Affairs, Notification No. S.O. 6225 (E) dated 18.12.2018, and having regard to the facts and circumstances stated above, I hereby approve the application filed by SOUTH CITY PROJECTS (KOLKATA) LIMITED for conversion of the status of the Company from Public Limited Company into Private Limited Company in the interest of the Company and such change of status of the Company shall not cause any prejudice either to the members or the creditors or any other related party connected with the Applicant Company. The Applicant Company shall, however, remain bound to comply with the statutory requirements in accordance with law.



(RAKESH KUMAR TIWARI)
REGIONAL DIRECTOR (ER)

Dated: Kolkata: 5th May, 2026

To

✓ (1) SOUTH CITY PROJECTS (KOLKATA) LIMITED
CIN: U21019WB1995PLC071252,
Registered Officer: South City Business Park, Unit No.711, 770, Anandapur,
EM BYE Pass, Kolkata - 700 107.

(2) The ROC, West Bengal



B. N. P. L.
CCU-029-017
B.O. Sarat Bose Road
Kol-29

भारत सरकार सेवार्थ / 561
ON INDIA GOVERNMENT SERVICE

✓ SOUTH CITY PROJECTS (KOLKATA) LIMITED
CIN: U21019WB1995PLC071252,
Registered Officer: South City Business Park, Unit No.711, 770, Anandapur,
EM BYE Pass, Kolkata - 700 107.

प्रेषक/Dispatcher
प्रादेशिक निदेशक कार्यालय, पूर्व क्षेत्र /Office of the Regional Director (ER)
कारपोरेट कार्य मंत्रालय /Ministry of Corporate Affairs
कारपोरेट भवन, छठा तल /Corporate Bhawan, 6th Floor
प्लॉट संख्या.-III-एफ/16, एवशन एरिया-III एफ/Plot No.-III-F/16, AA-III F
राजरहट, न्यू टाउन/Rajarhat, New Town
अकंदकेशरी, कोलकाता/Akandakeshari, Kolkata - 700135



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